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## 南京熊猫电子股份有限公司

### NANJING PANDA ELECTRONICS COMPANY LIMITED

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00553)

### NOTICE OF 2022 ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the 2022 annual general meeting (“AGM”) of Nanjing Panda Electronics Company Limited (the “**Company**”) will be held at the Conference Room, 7 Jingtianlu, Nanjing, the People’s Republic of China (the “**PRC**”) on Tuesday, 27 June 2023 at 2:30 p.m., to consider and, if thought fit, to pass the following resolutions:

#### **SPECIAL RESOLUTION**

1. To consider the resolution on the absorption and merger of Nanjing Panda Electronics Technology Development Company Limited.

#### **ORDINARY RESOLUTIONS**

2. To consider the work report of the board of directors of the Company (the “**Board**”) for the year 2022;
3. To consider the work report of the supervisory committee of the Company for the year 2022;
4. To consider the final financial report of the Company for the year 2022;
5. To consider the financial budget report of the Company for the year 2023;
6. To consider the profit appropriation plan of the Company for the year 2022;
7. To consider the resolution on the appointment of audit firms for the year 2023, i.e. the reappointment of BDO China Shu Lun Pan Certified Public Accountants LLP as the Company’s international auditor and PRC auditor as well as internal control auditor respectively for the year 2023, and determine their remuneration within the limit of RMB2,480,000;

8. To consider the 2022 annual report of the Company and its summary;
9. To consider the report of the independent directors of the Company for the year 2022;
10. To consider the resolution on the purchase of liability insurance for directors for the year 2023;
11. To consider the Company's provision of guarantee for the financing amount of no more than RMB100,000,000 in total of Nanjing Panda Information Industry Co., Ltd., for a term effective from the date immediately after the conclusion of the 2022 AGM until the date of the 2023 annual general meeting of the Company, and to authorize the General Manager to handle the specific matters in relation to the provision of guarantee for the financing of Nanjing Panda Information Industry Co., Ltd. within the validity period;
12. To consider the Company's provision of guarantee for the financing amount of no more than RMB120,000,000 in total of Nanjing Panda Electronics Equipment Co., Ltd., for a term effective from the date immediately after the conclusion of the 2022 AGM until the date of the 2023 annual general meeting of the Company, and to authorize the General Manager to handle the specific matters in relation to the provision of guarantee for the financing of Nanjing Panda Electronics Equipment Co., Ltd. within the validity period;
13. To consider the Company's provision of guarantee for the financing amount of no more than RMB10,000,000 in total of Nanjing Panda Mechatronics Instrument Technology Co., Ltd., for a term effective from the date immediately after the conclusion of the 2022 AGM until the date of the 2023 annual general meeting of the Company, and to authorize the General Manager to handle the specific matters in relation to the provision of guarantee for the financing of Nanjing Panda Mechatronics Instrument Technology Co., Ltd. within the validity period;
14. To consider the Company's provision of guarantee for the financing amount of no more than RMB20,000,000 in total of Nanjing Panda Communications Technology Co., Ltd., for a term effective from the date immediately after the conclusion of the 2022 AGM until the date of the 2023 annual general meeting of the Company, and to authorize the General Manager to handle the specific matters in relation to the provision of guarantee for the financing of Nanjing Panda Communications Technology Co., Ltd. within the validity period;

15. To consider the Company's provision of guarantee for the financing amount of no more than RMB30,000,000 in total of Nanjing Huage Appliance and Plastic Industrial Co., Ltd., for a term effective from the date immediately after the conclusion of the 2022 AGM until the date of the 2023 annual general meeting of the Company, and to authorize the General Manager to handle the specific matters in relation to the provision of guarantee for the financing of Nanjing Huage Appliance and Plastic Industrial Co., Ltd. within the validity period;
16. To consider the Company's provision of guarantee for the financing amount of no more than RMB88,000,000 in total of Chengdu Panda Electronic Technology Co., Ltd., for a term effective from the date immediately after the conclusion of the 2022 AGM until the date of the 2023 annual general meeting of the Company, and to authorize the General Manager to handle the specific matters in relation to the provision of guarantee for the financing of Chengdu Panda Electronic Technology Co., Ltd. within the validity period;
17. To consider the resolution on the adjustment of the estimated quota of the ordinary related party transactions for the year 2023.

By Order of the Board  
**Nanjing Panda Electronics Company Limited**  
**Zhou Guixiang**  
*Chairman*

Nanjing, the People's Republic of China  
24 May 2023

*As at the date of this announcement, the Board comprises Executive Directors: Mr. Zhou Guixiang, Mr. Xia Dechuan and Mr. Hu Huichun; Non-executive Directors: Mr. Shen Jianlong, Mr. Deng Weiming and Mr. Yi Guofu; and Independent Non-executive Directors: Mr. Dai Keqin, Ms. Xiong Yanren and Mr. Chu Wai Tsun, Baggio.*

*Notes:*

1. For details of the above resolutions 1 to 16, please refer to (i) annual report 2022; and (ii) the relevant announcements dated 30 March, 17 April, 24 April and 17 May 2023.
2. All holders of H Shares of the Company should pay attention that the register of members of the Company will be closed from 15 June 2023 to 27 June 2023, both days inclusive, during which period no transfer of H Shares can be registered. Holders of H Shares who intend to attend the AGM must deposit the share certificates together with the transfer documents at the H-Share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, on or before 4:30 p.m. on 14 June 2023. Holders of H Shares whose names appear in the Company's register of members at the close of business on 14 June 2023, or their representatives or proxies are entitled to attend the AGM with their identity documents.

Further announcement regarding the book closure period and further information relating to the payment of final dividends will be made by the Company in due course.

3. Proxy

A shareholder who has the right to attend and vote at the AGM is entitled to appoint one proxy or several proxies, whether a member of the Company or not, to attend and vote at the AGM.

If more than one proxy is appointed by a shareholder, the proxies can exercise their voting rights only in the case of a poll.

The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney duly authorized in writing. In the case of a corporation, the proxy form must be under its common seal or under the hand of its director or duly authorized attorney. If the proxy form is signed by an agent on behalf of an appointer, the proxy form or other authority must be notarially certified. The proxy form together with the notarially certified power of attorney or other authority must be delivered to the H-Share registrar of the Company, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong (in respect of H Shares) 24 hours before the time appointed for the holding of the AGM.

4. Other businesses

The AGM is expected to last for a half day. Shareholders and their proxies attending the AGM are responsible for their own transportation and accommodation expenses.

The Company's office and correspondence address:

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