



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Nanjing Panda Electronics Company Limited

Date Submitted 1 September 2017

### I. Movements in Registered Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>553</u>	Description : <u>H Shares</u>		
		No. of ordinary shares	Registered share capital (RMB)
			Par value (RMB)
Balance at close of preceding month		<u>242,000,000</u>	<u>1.00</u>
Increase/(decrease)		<u>0</u>	<u>0</u>
Balance at close of the month		<u>242,000,000</u>	<u>1.00</u>
(2) Stock code : <u>600775</u>	Description : <u>A Shares (Shanghai Stock Exchange)</u>		
		No. of ordinary shares	Registered share capital (RMB)
			Par value (RMB)
Balance at close of preceding month		<u>671,838,529</u>	<u>1.00</u>
Increase/(decrease)		<u>0</u>	<u>0</u>
Balance at close of the month		<u>671,838,529</u>	<u>1.00</u>

## 2. Preference Shares

Stock code : _____	Description : _____	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	_____	_____
Increase/(decrease)		<u>N/A</u>	_____	_____
Balance at close of the month		<u>N/A</u>	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	_____	_____
Increase/(decrease)		<u>N/A</u>	_____	_____
Balance at close of the month		<u>N/A</u>	_____	_____

Total registered share capital at the end of the month (RMB):

913,838,529

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>242,000,000</b> (H Shares)	<b>671,838,529</b> (A Shares)	N/A	N/A
Increase/ (decrease) during the month	<b>NIL</b>	<b>NIL</b>	N/A	N/A
Balance at close of the month	<b>242,000,000</b> (H Shares)	<b>671,838,529</b> (A Shares)	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____						
(Note 1)						
2. _____ _____ _____ _____						
( / / ) _____ shares (Note 1)						
3. _____ _____ _____ _____						
( / / ) _____ shares (Note 1)						
				Total A. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
<b>2.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
<b>3.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
<b>4.</b> _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )	_____	_____	_____	_____
Total B. (Ordinary shares)					_____	N/A
(Preference shares)					_____	N/A
(Other class)					_____	N/A



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1.</b> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<b>2.</b> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<b>3.</b> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div>	<b>N/A</b>	
<div style="text-align: right;">(Preference shares)</div>	<b>N/A</b>	
<div style="text-align: right;">(Other class)</div>	<b>N/A</b>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :    State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date: (dd/mm/yyyy)    ( / / ) EGM approval date: (dd/mm/yyyy)        ( / / )	_____	_____
6. Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) _____  Cancellation date: (dd/mm/yyyy)        ( / / ) EGM approval date: (dd/mm/yyyy)        ( / / )	_____	_____
7. Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) _____  Redemption date: (dd/mm/yyyy)        ( / / ) EGM approval date: (dd/mm/yyyy)        ( / / )	_____	_____
8. Consideration issue	At price :    State currency _____  Class of shares issuable ( <i>Note 1</i> ) _____  Issue and allotment date: (dd/mm/yyyy)    ( / / ) EGM approval date: (dd/mm/yyyy)        ( / / )	_____	_____



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____		
	Issue and allotment date: (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other: (Please specify)	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	
	Issue and allotment date: (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
		Total E.(Ordinary shares)	_____ <b>N/A</b>
		(Preference shares)	_____ <b>N/A</b>
		(Other class)	_____ <b>N/A</b>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>NIL</b>
	(2)	<b>NIL</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<b>N/A</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<b>N/A</b>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

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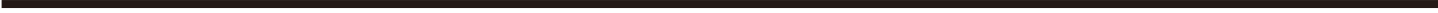
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Submitted by: Xu Guofei

Title: Director  
(Director, Secretary or other duly authorised officer)



*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*